IFaiim[®]

Information Governance

Lipstick on a Pig or the New Bacon?

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About

Information Is Your Most Important Asset. Learn the Skills to Manage It.

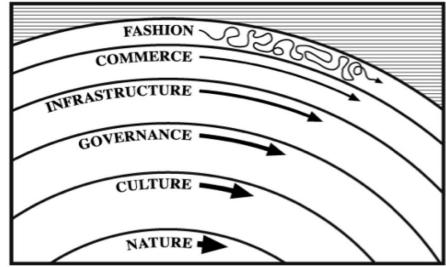
Our mission: Improve organizational performance by empowering a community of leaders committed to information-driven innovation.

Here's How



- Our History...
- Disrupter #1: Cloud & Mobile
- Disrupter #2: Consumerization
- Disrupter #3: Internet of Things
- Information Governance (IG)
- IG insights from 300+ companies
- The Value of IG
- Next Steps





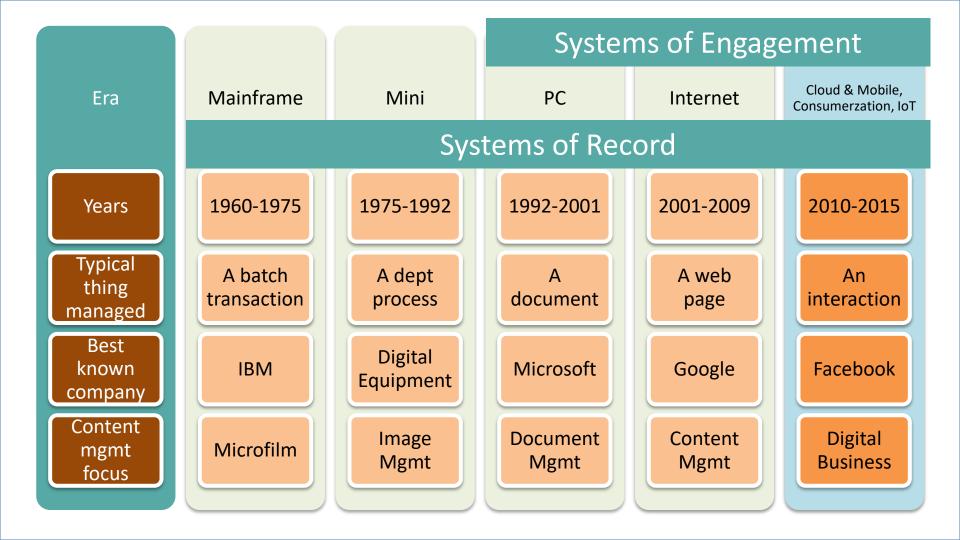
Source: Brand, S., 1999, The Clock of the Long Now, p. 37.

aiim Information Management

The same as EierlegendeWollMilchSau...?



Image source = http://www.customercentricthinking.com



Disrupter #1 – Cloud & Mobile

IT Doesn't Matter?

"The arrival of the Internet has accelerated the commoditization of IT by providing a perfect delivery channel for generic applications. More and more, companies will fulfill their IT requirements simply by purchasing fee-based "Web services" from third partiessimilar to the way they currently buy electric power or telecommunications services" – Nicholas Carr, HBR.org

Image: Vemork Power Station

Figure A From Technology to Information



Source: Joseph P. Larizza, Chief Administrative Officer, Fieldpoint Private







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nbcnews What a difference 8 years makes. St. Peter's Square in 2005 vs. 2013. #NBCPope

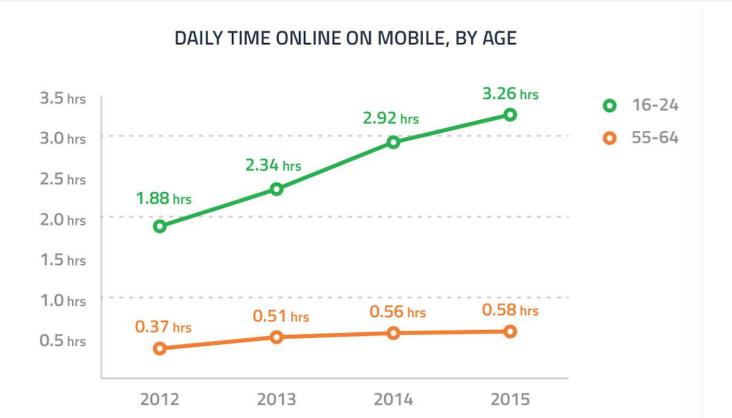
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barbiepilla So true. krukau Thanks for Steve Jobs karla_iv Haha.. good one horacioooh Ohhh!!! d374n3y Thanks for iPhones ! young_bati Electronics become an indispensable part of our lives! ari.so.lit Lol alpc84 | love your stories lexamartens I think it's so true :) mocheesey That's a big difference andybiersackforlife1313 Omg azure_knick333 No, that's a #boner4life

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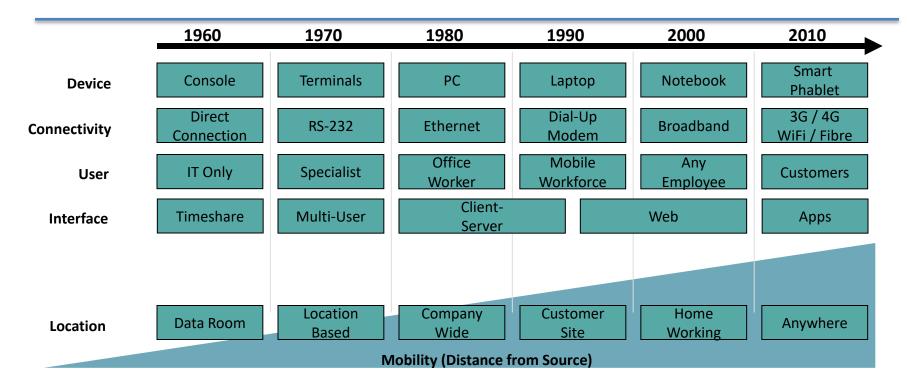
Michael Sohn

The Mobile Mind Shift



Source: Global Web Index 2012-2015

The Democratization of Technology



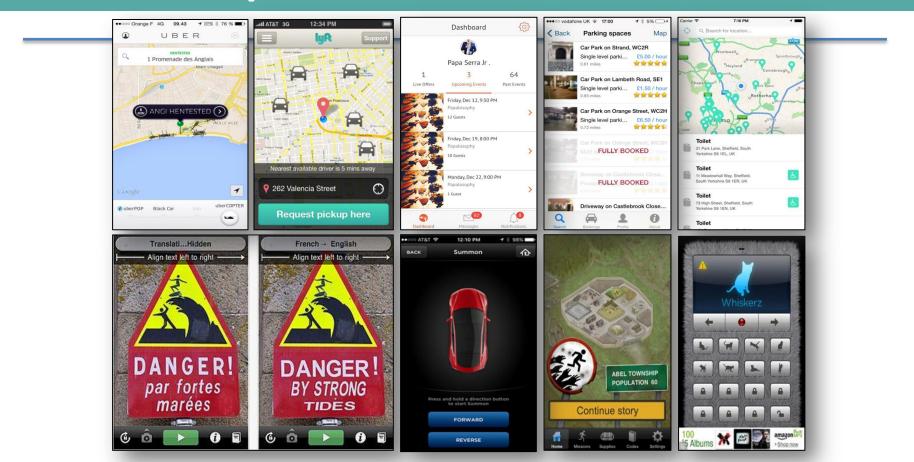
Source: George Parapadakis, Alfresco



Information Everywhere



Disrupter #2 – Consumerization



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The BVP Cloudscape Top 300 Privately Held Cloud Companies

The Appification of the IT Industry

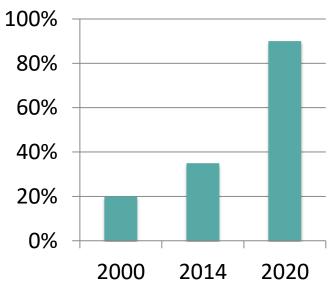


The Impact on Enterprise IT

"Significant" or "very significant" business problem:

- High Cost of Ownership 91%
- Difficult Upgrades 87%
- Poor Cross-Functional Processes 86%
- What the Apps Deliver Doesn't Match Business Requirements – 80%
- Inflexibility Limits Process Change 75%

Business Control of Tech Spending



Source: Forrester survey among business execs

Source: Gartner

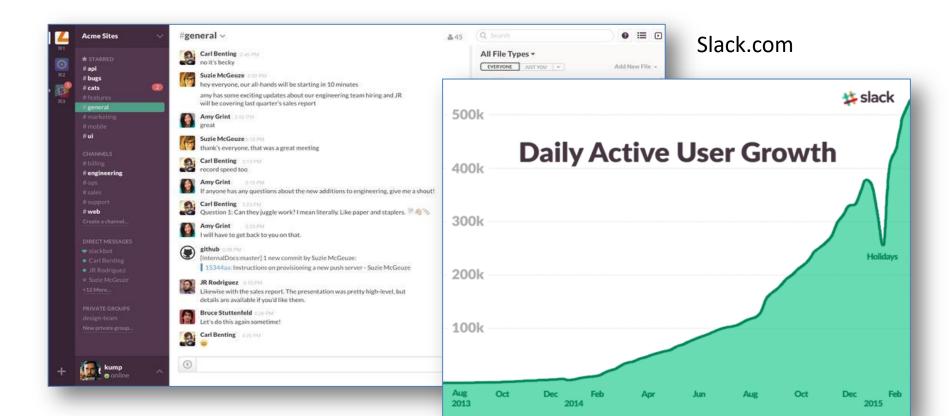
aiim BYOD - Bring Your Own Device

"Why create a technology environment that will just drive to average [business] performance? To empower employees to do it their way is a huge deal. It's an inevitable reality. As I see it, there's a bigger risk associated with not doing that." -- Mark Dajani, CIO at Kraft Foods



Salesforce Wave and Salesforce1 apps for Apple Watch

aiim BYOA - Bring Your Own App?





Disrupter #3 – Internet of Things

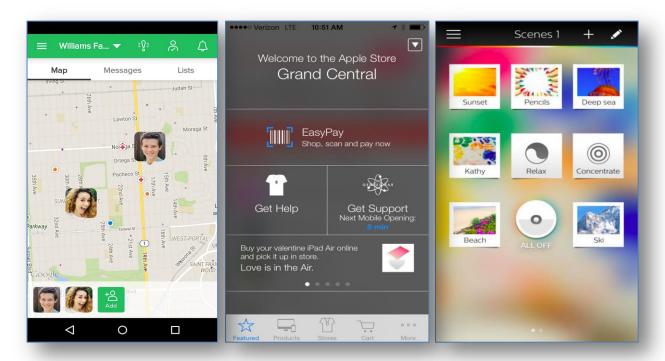






Everything is (Soon) Connected

GPS, iBeacons and ZigBee wireless radios.



Say goodbye to...

- Keys
- Wallet
- Keycards
- Credit cards
- Remote controls
- ID cards
- Baby monitors
- Navigation systems
- Watches
- Remote controls
- And many more...

Welcome to the Everything Everywhere Era of Information Management

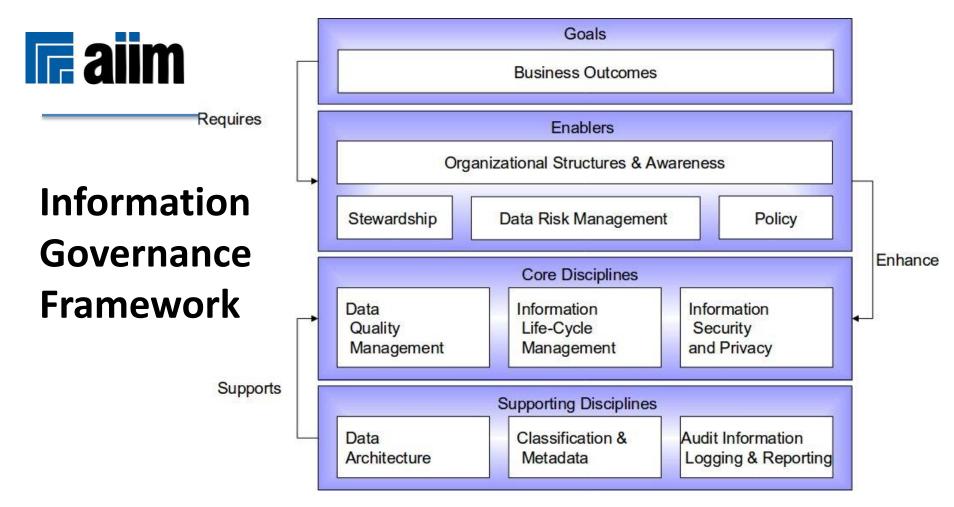


aiim Information Governance

Information governance, or **IG**, is the set of multi-disciplinary structures, policies, procedures, processes and controls implemented to manage information at an enterprise level, supporting an organization's immediate and future regulatory, legal, risk, environmental and operational requirements.

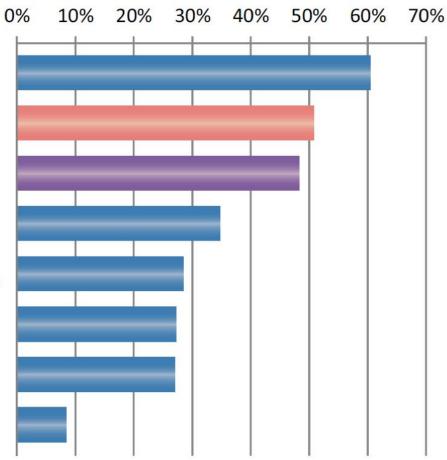


Source: Wikipedia.org



Source: IBM Data Governance Council Maturity Model

What are the three biggest drivers to create and enforce IG policies in your organization?



Compliance with legal, audit and regulators' rules

Preventing data losses, privacy breaches and confidentiality issues

Creating searchable knowledge for future reference

Reducing storage space/defensible deletion

Securing intellectual proprietary, competitive or sensitive information

Supporting or defending litigation or disputes

Ability to respond to requests, e.g. FoIA, personal data, etc.

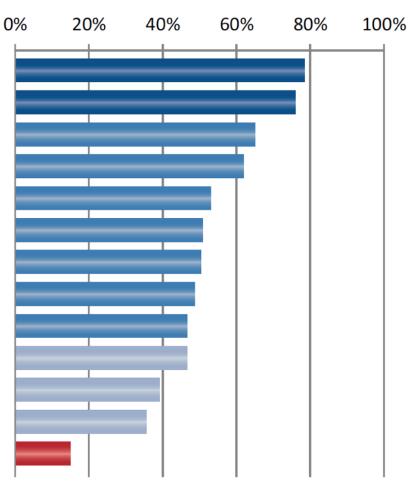
Defining staff responsibilities for desk, home and mobile security

Which of the following elements are included in your information governance policies? (N=320, adjusted for 16% "All of these")

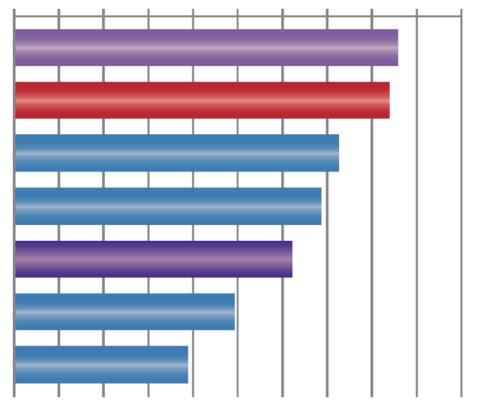
Data protection and PII Deletion and disposition processes Legal holds and e-discovery Information in motion – laptops, USB sticks, etc. Audit of compliance Content in archive/back up Laws and regulations in multiple jurisdictions Mobile access and on-device storage Personal devices (BYOD and home) Use of cloud-based content sharing None of these/We have no policy

Information retention

Access/confidentiality



In what areas have you used (or could you use) external help to get started or build out your IG project? (N=289)



Convincing senior management of the importance of good governance

Standardizing a taxonomy and classification scheme

Content assessment and file analysis

Restructuring legacy infrastructure

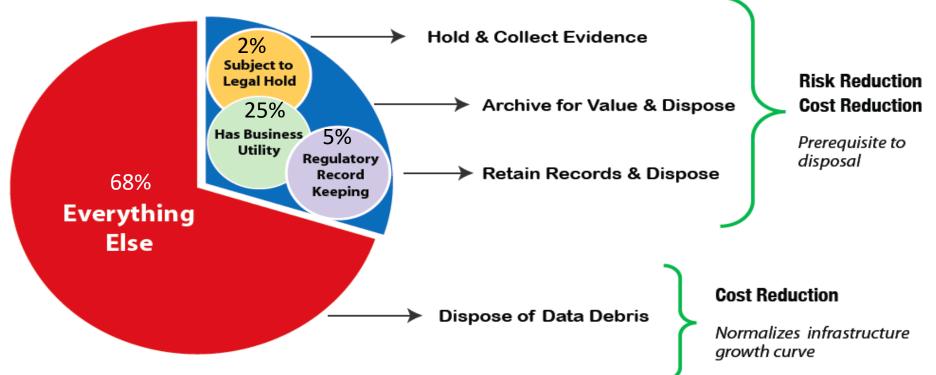
Finding or training internal information professionals

Legal aspects of retention policies

How to delete content defensibly and securely

 $0\% \quad 5\% \ 10\% \ 15\% \ 20\% \ 25\% \ 30\% \ 35\% \ 40\% \ 45\% \ 50\%$

Reduce Costs



Source: https://www.cgoc.com/resources/information-lifecycle-governance-leader-reference-guide

Reduce Costs

- UPS experience big savings from attention to detail
 - 1 mile is worth
 \$50M Shipper
 - 1 minute is worth \$14.6M
 - 1 minute of idle time is worth \$515K



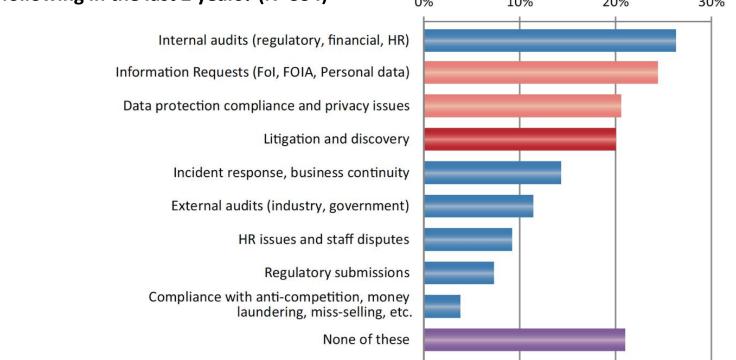
Network Health

Day of Delivery



Risks

In your organization, has non-compliance with good IG practice created a significant issue with any of the following in the last 2 years? (N=334) $_{0\%}$ $_{10\%}$ $_{20\%}$ $_{30\%}$



Raiim Manage Risks

How to Automate Records Management

Identifying and capturing records	User-driven based on content templates			
	User-driven based on document folder or site			
	User-driven but with auto-classification, auto-categorization, and/or			
	entity extraction to assist			
	Analytics-driven based on rules, algorithms, and semantics to identify			
	and capture records			
Securing records	Analytics-driven security classification, redaction and/or			
	expungement			
Managing records	Inherit retention based on file plan and metadata			
	CMIS and connectors to manage-in-place			
Accessing records	Improve search and recommendations with auto-classification, auto-			
	categorization, summarization, and entity extraction to add more			
	index information			
Records disposition or transfer	Workflow with approval by records staff			
	Analytics-driven based on rules & algorithms			
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US Dept of the Interior

- 800M+ emails a year
- 2.5M records a day
- 5,500+ FOIA cases a year
- 200+ ongoing litigation cases

Image source: AIIM ERM Practitioner training course

aiim Add Value

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Sending the Police Before There's a Crime

Create a New Reality



Jim Wilson/The New York Times

Officers at a location flagged by a computer program as a place where car burglaries were especially likely put a woman in custody.

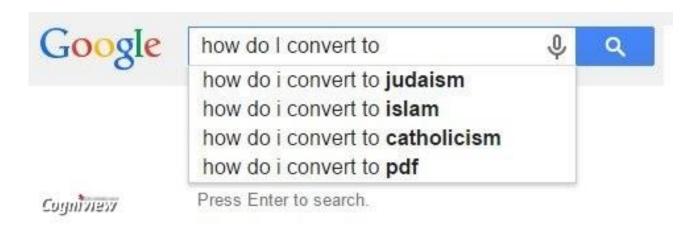
TRAIIM Create a New Reality







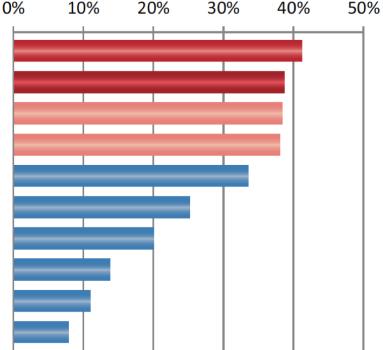
Next Step



R aiim Provide Value

What have been the three biggest issues with creating an information governance policy? (N=318)

Enforcing it once completed Getting anybody to be interested Having the right people at the table Getting senior management endorsement Extending from records to all stored content Allocating sufficient time from the day jobs Translating the policies into system rules Being over ambitious in scope and detail Identifying the legal requirements Understanding security issues and threats



Get the Foundational Layer Right

"Deciding where to let go is a key element in managing overall risk. You need to decide what are actually corporate assets, and push processes to make sure they live in a specific place. There are not enough people to manage the volume. Make sure you get that foundational layer right."

 Michael Coleman, SVP & CIO at Comporium Communications

Consideration	Systems of Record	Systems of Engagement
Focus	Transactions	Interactions
Governance	Command & Control	Collaboration
Core Elements	Facts & Commitments	Ideas & Nuances
Value	Single Source of Truth	Discovery & Dialog
Standard	Accurate & Complete	Immediate & Accessible
Content	Authored	Communal
Primary Record Type	Documents	Conversations
Searchability	Easy	Hard
Usability	User is trained	User "knows"
Accessibility	Regulated & Contained	Ad Hoc & Open
Retention	Permanent	Transient
Policy Focus	Security (Protect Assets)	Privacy (Protect Users)

Plan for the Future

People. Process. Technology.

Usability is everything.

Even individual users can implement their own solutions.

Blurring of lines between home and the office. Process owners can implement their own solutions. Configure/connect and mobile skills key.

Business processes must be appified.

End of perimeterbased security.

Everything begins with mobile.

Massive legacy drag.

Information Governance - lipstick on a pig or the new bacon?



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It depends on you!





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Information Is Your **Most Important** Asset. Learn the Skills to Manage It.

Our mission: Improve organizational performance by

empowering a community of leaders committed to information-driven innovation.

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Become a Specialist in Information Governance

- Get executive sponsorship ٠
- Establish an Information Governance Program •
- Identify necessary components, technologies, ۲ and instruments
- Assess the impact of mobile, social, cloud and ٠ big data analytics
- Conduct a risk assessment and mitigation ٠
- Automate records retention and disposition ۲
- Identify necessary roles and responsibilities ۲
- Measure for success •